



Technical, Economic and Environmental Aspects of Power-to-Liquid-fuels

– Statement –



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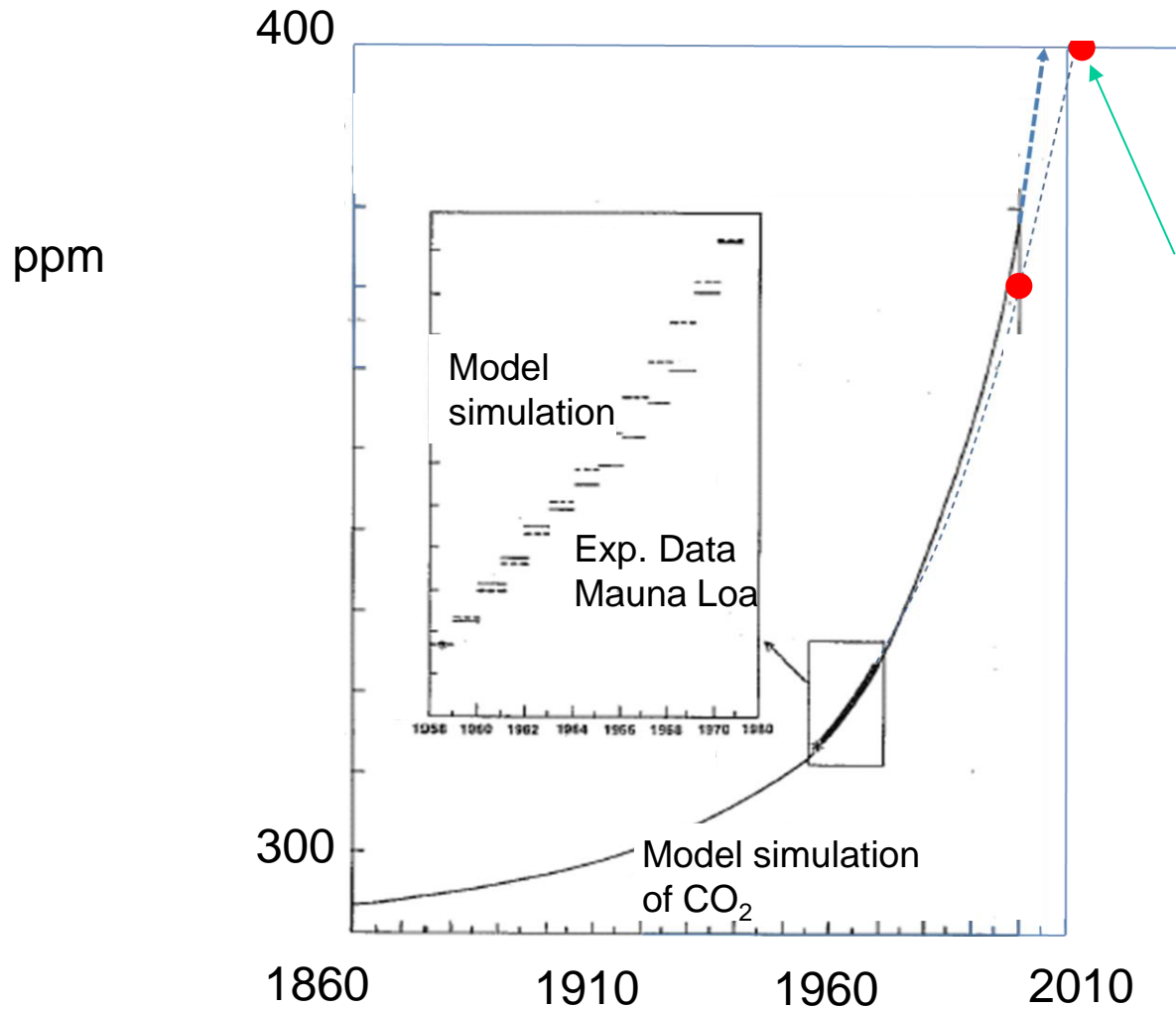
Content

- Climate Change
- Technical Options
- Environmental Side Effects
- Economic Aspects
- Summary

Atmospheric CO₂-Concentration (Model and Data)



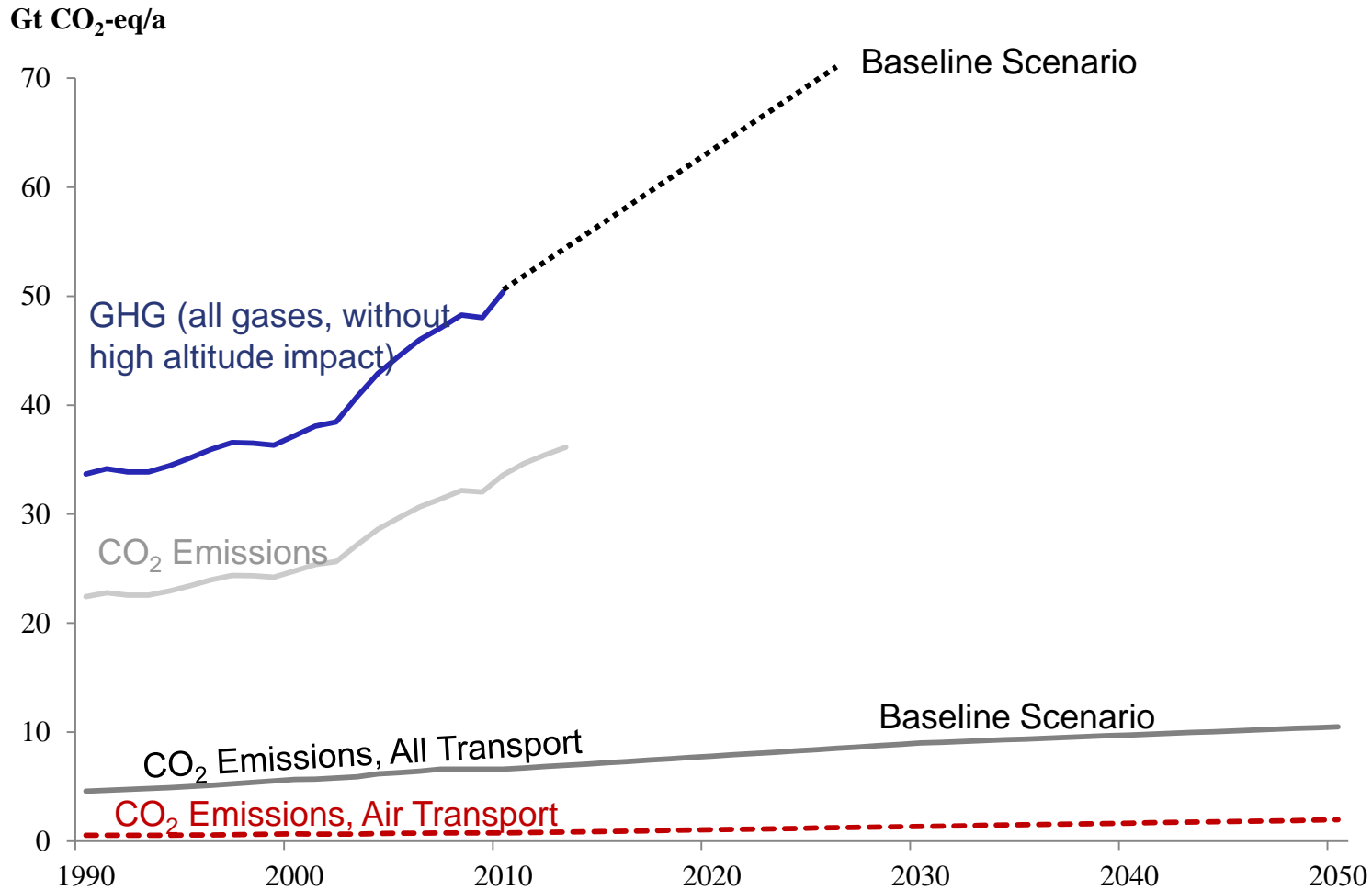
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GHG Emissions and Contribution from (Air) Transport



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Data: Scenario IPCC, 5th Assessment Report 2013

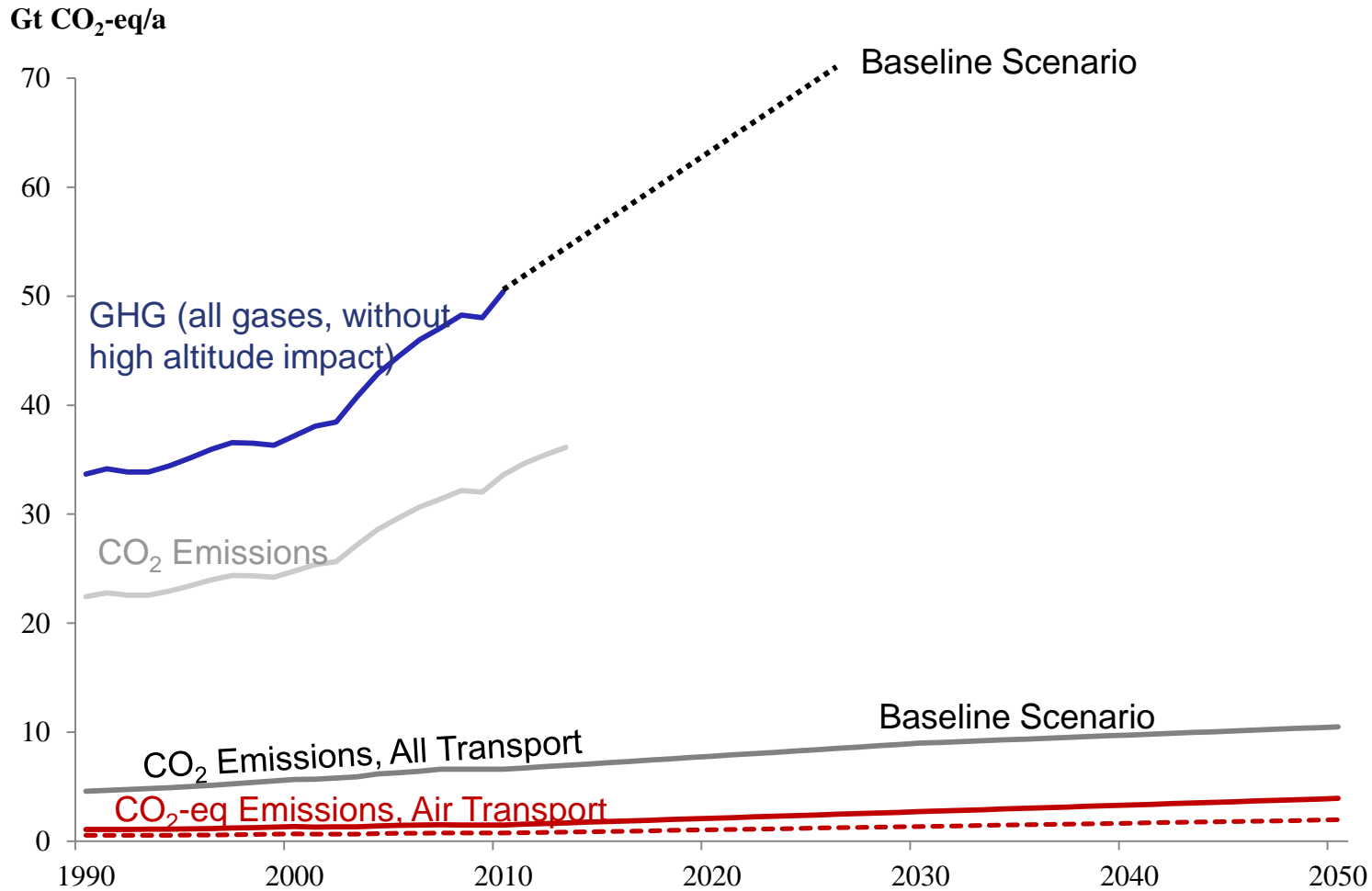
Scenario Air Transport, DLR/Airbus Global Market Forecast 2011-2030 with Extrapolation to 2050

Simplified Emission Calculation Air Transport, LBST 2014

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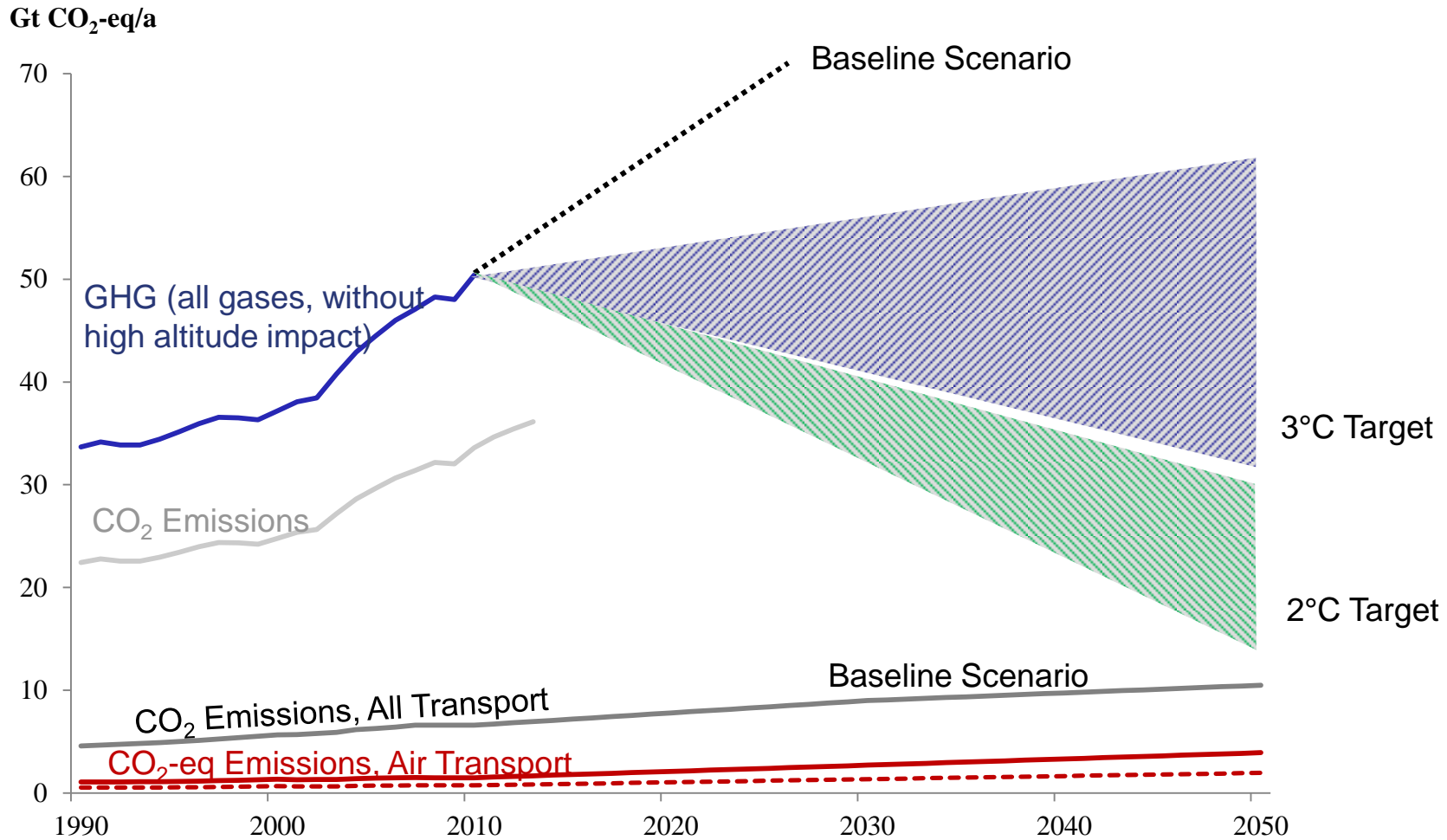
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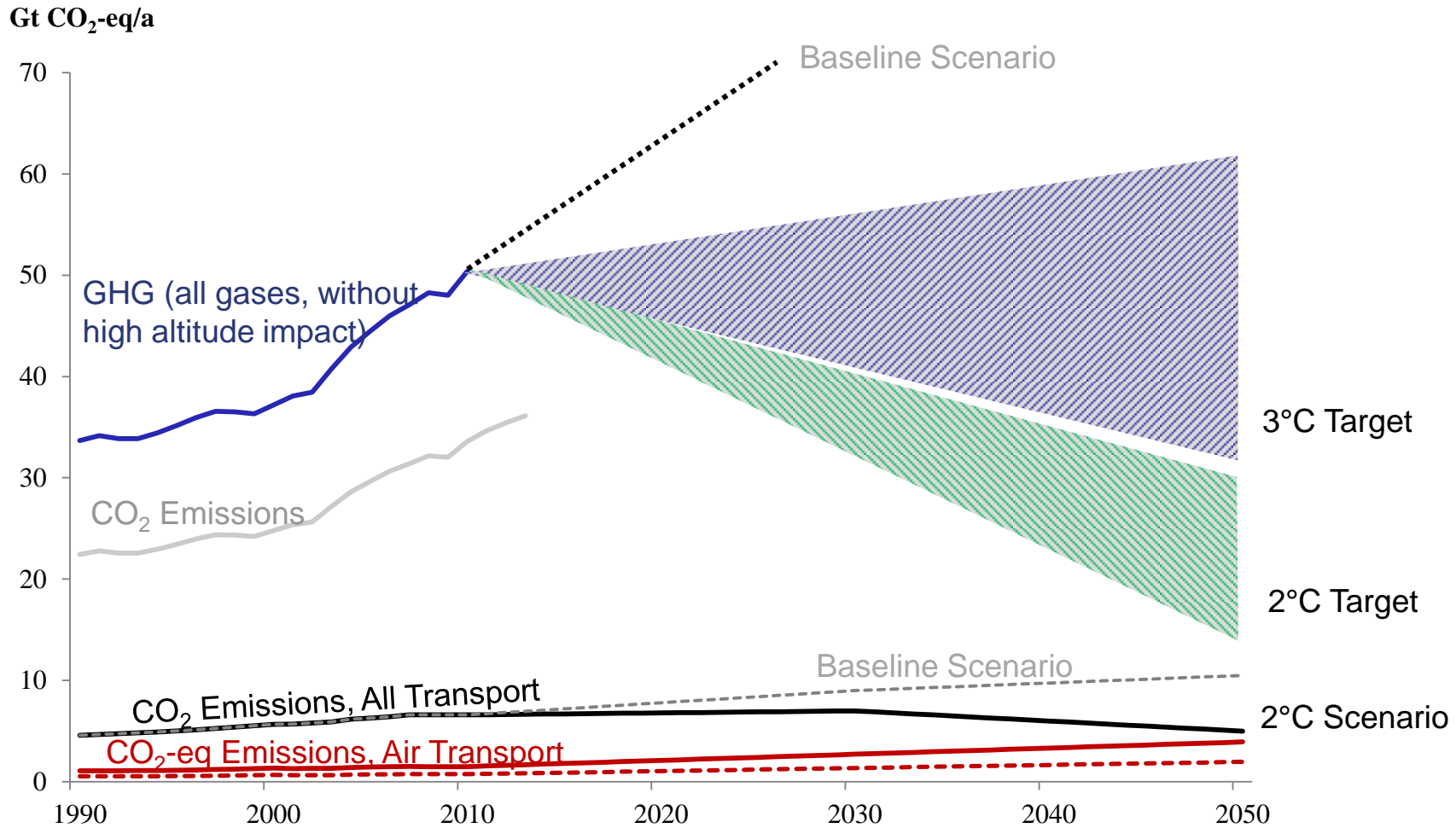
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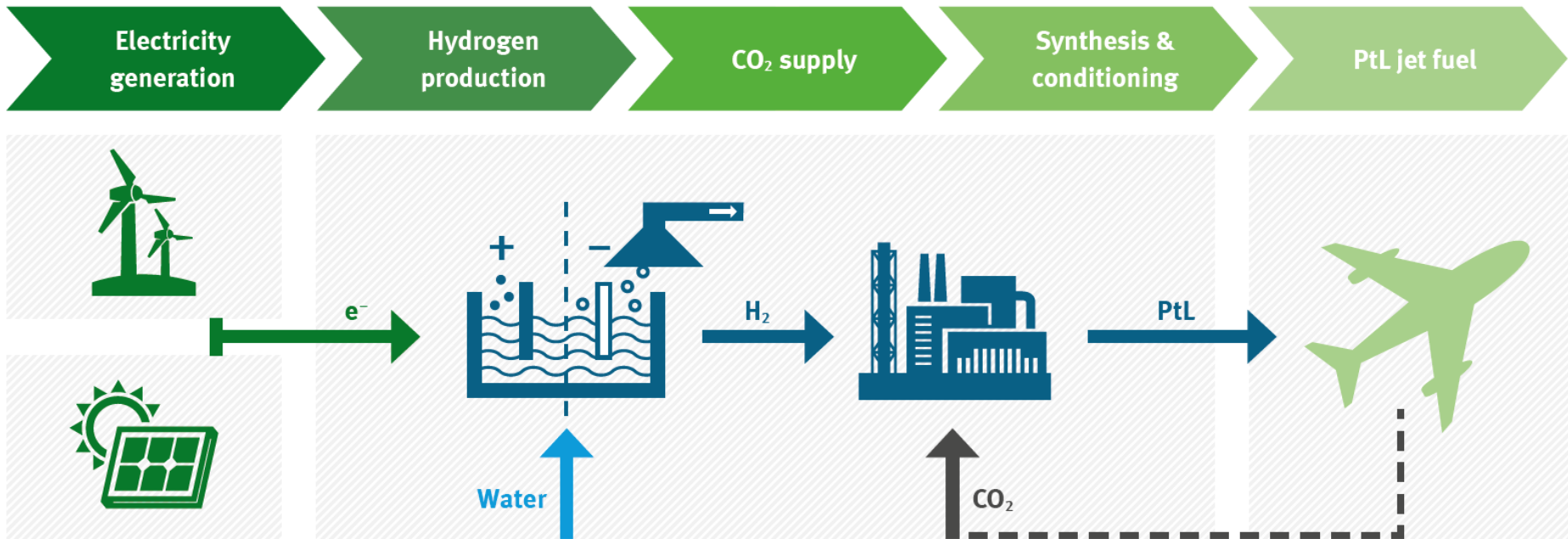


Technical Options

Generic PtL production pathway



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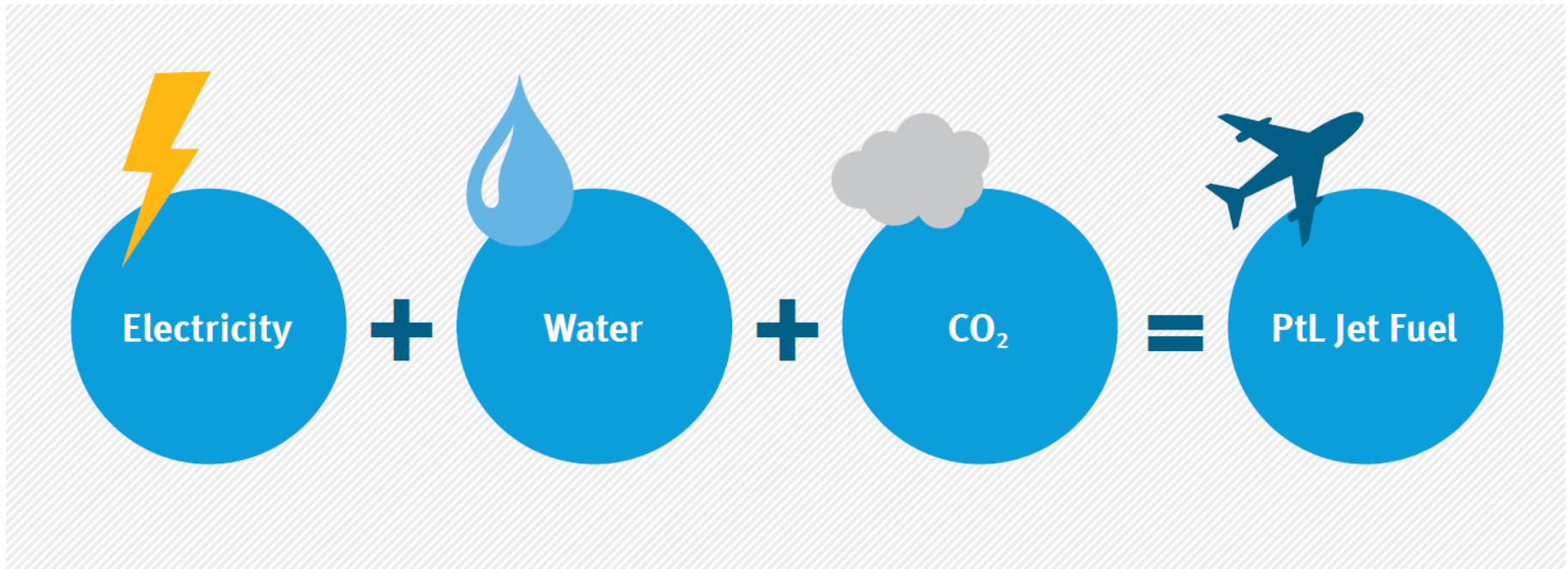


- PtL production via Fischer-Tropsch (FT) or Methanol (MeOH) synthesis.
- Both pathways can be made 'drop-in' with conventional jet fuel.
- Fischer-Tropsch synthetic petroleum fuels (SPKs) are ASTM compliant.

The three key constituents of PtL jet fuel



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Source: Ludwig-Bölkow-Systemtechnik GmbH

PtL production efficiencies



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PtL production efficiencies 'gate-to-gate' (fuel output vs. electricity input)

Pathway*	PtL production efficiency today → improved, using CO ₂ from different sources		
	Air	Exhaust gas, e.g. wood burner	Fermentation, e.g. biogas upgrading
PtL with low-temperature electrolysis	38 % → 41 %	47 % → 51 %	48 % → 53 %
PtL with high-temperature electrolysis	45 % → 46 %	60 % → 61 %	62 % → 63 %

* Differences between the Fischer-Tropsch and the methanol pathway are negligible.

Source: LBST

- When using **renewable electricity** for fuel production, efficiency is
 - one aspect among others in the 'big picture';
 - a parameter influencing fuel production costs.
- When using **high-temperature electrolysis cells (SOEC)**, rather high fuel production efficiencies can be achieved. Plant operation is less flexible compared to low-temperature.



Environmental Side Effects

PtL environmental performance | GHG well-to-wake (g_{CO_2eq}/MJ)



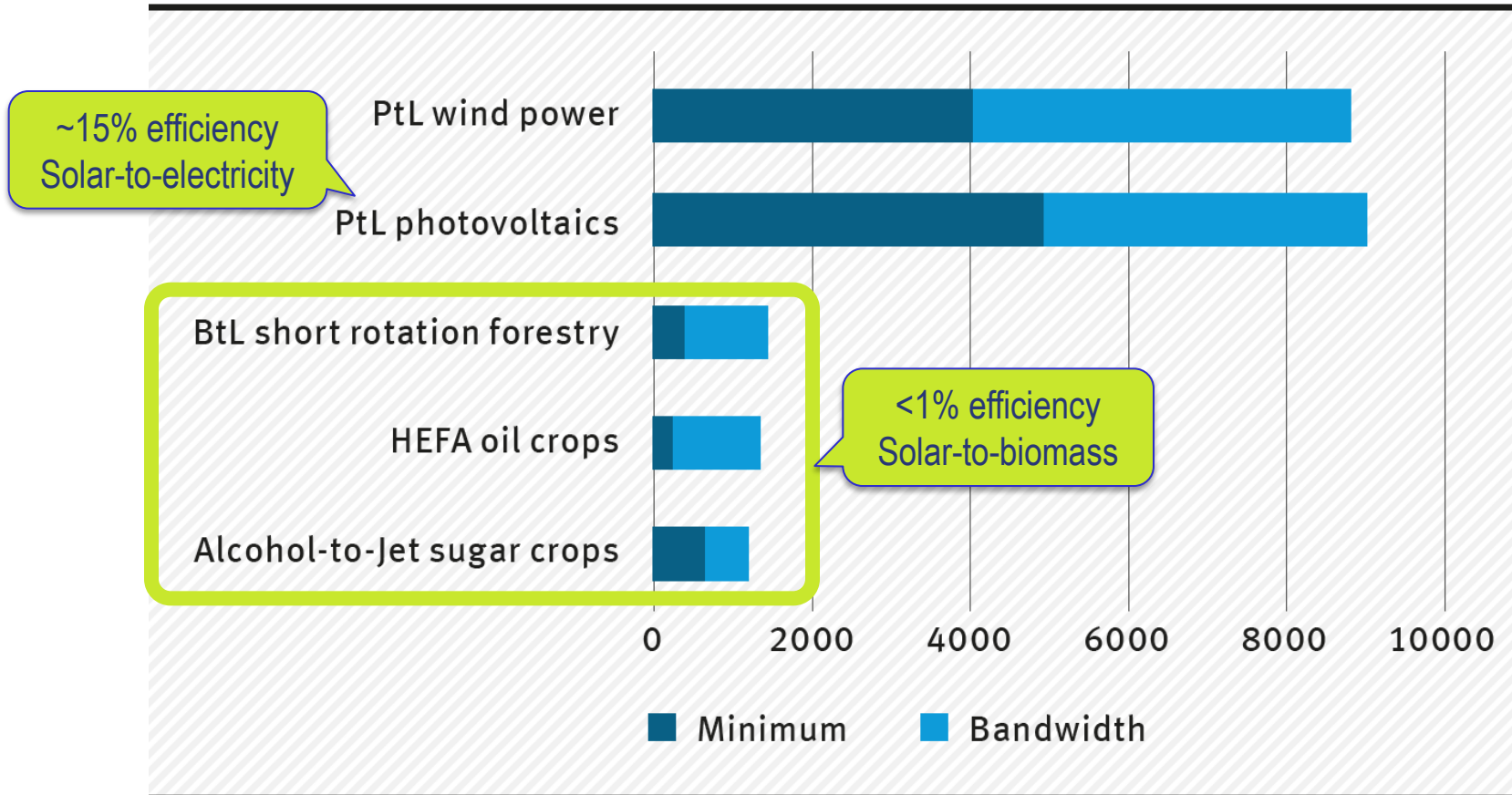
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Jet fuel pathway	GHG emissions without land-use change	GHG emissions including direct land-use change
Crude oil (reference)	87.5	-
Crude oil (ultra-low sulfur)	89.1	-
Oil sand (e.g. Canada)	103.4	-
Oil shale (in situ)	121.5	-
Natural gas (GtL)	101.0	-
Coal (CtL)	194.8	-
Switchgrass (BtL)	17.7	-2.0*
Soybean oil (HEFA)	37	97.8–564.2
Palm oil (HEFA)	30.1	39.8–698.0
Rapeseed oil (HEFA)	54.9	97.9
Jatropha oil (HEFA)	39.4	-
Algae oil (HEFA)	50.7	-
PtL (wind/PV in Germany)	~1 11–28**	-

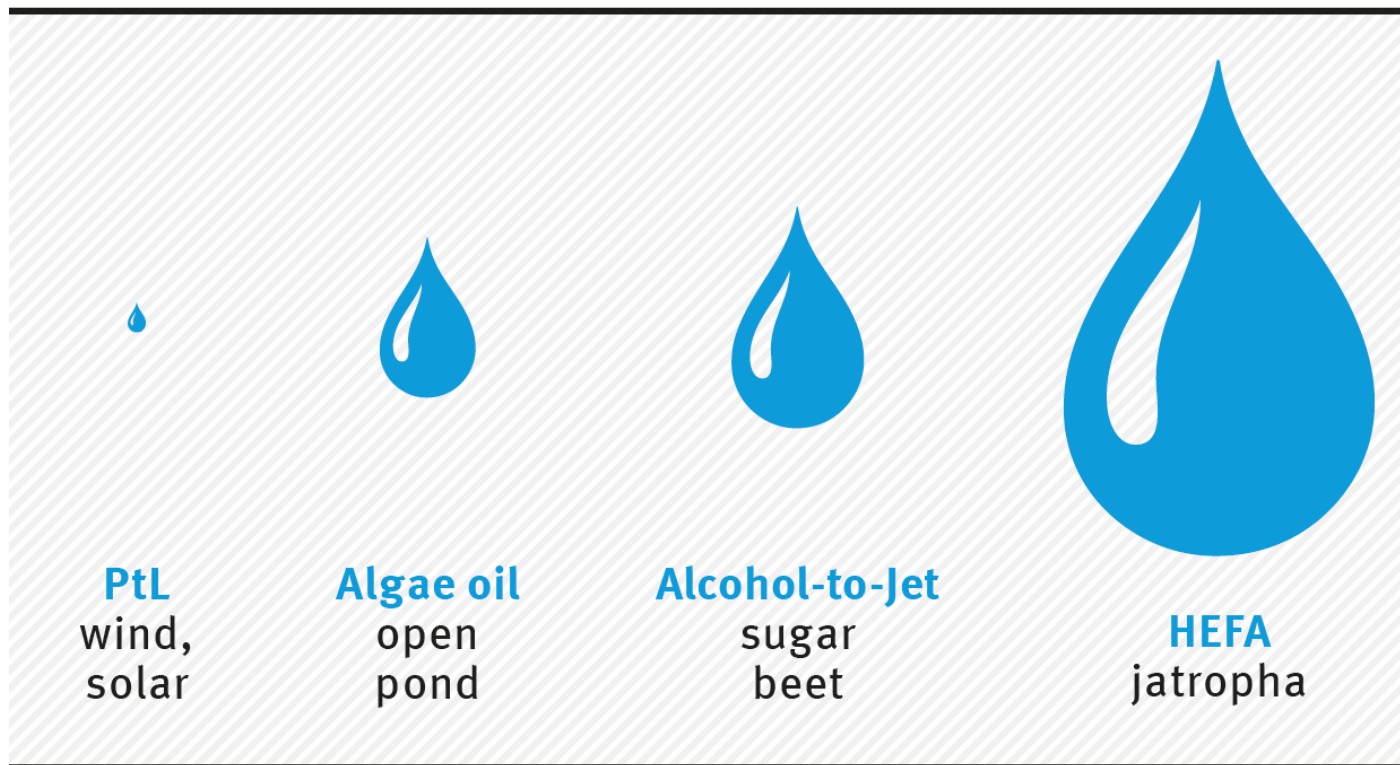
-70% (heute) bis
-99% (Perspektive)

Source: This study (LBST & BHL) for PtL fuels; data for all other listed pathways from (Stratton 2010)
 * Negative value because soil carbon from former vegetation lower compared to soil carbon for switchgrass
 ** Including construction of power plants and production facility (today)

Achievable air mileage for an A320neo per ha of land (km/(ha·yr))



PtL water demand compared to selected biofuels (volume representation, PtL water demand ~ 1.4 LH₂O/Ljetfuel)





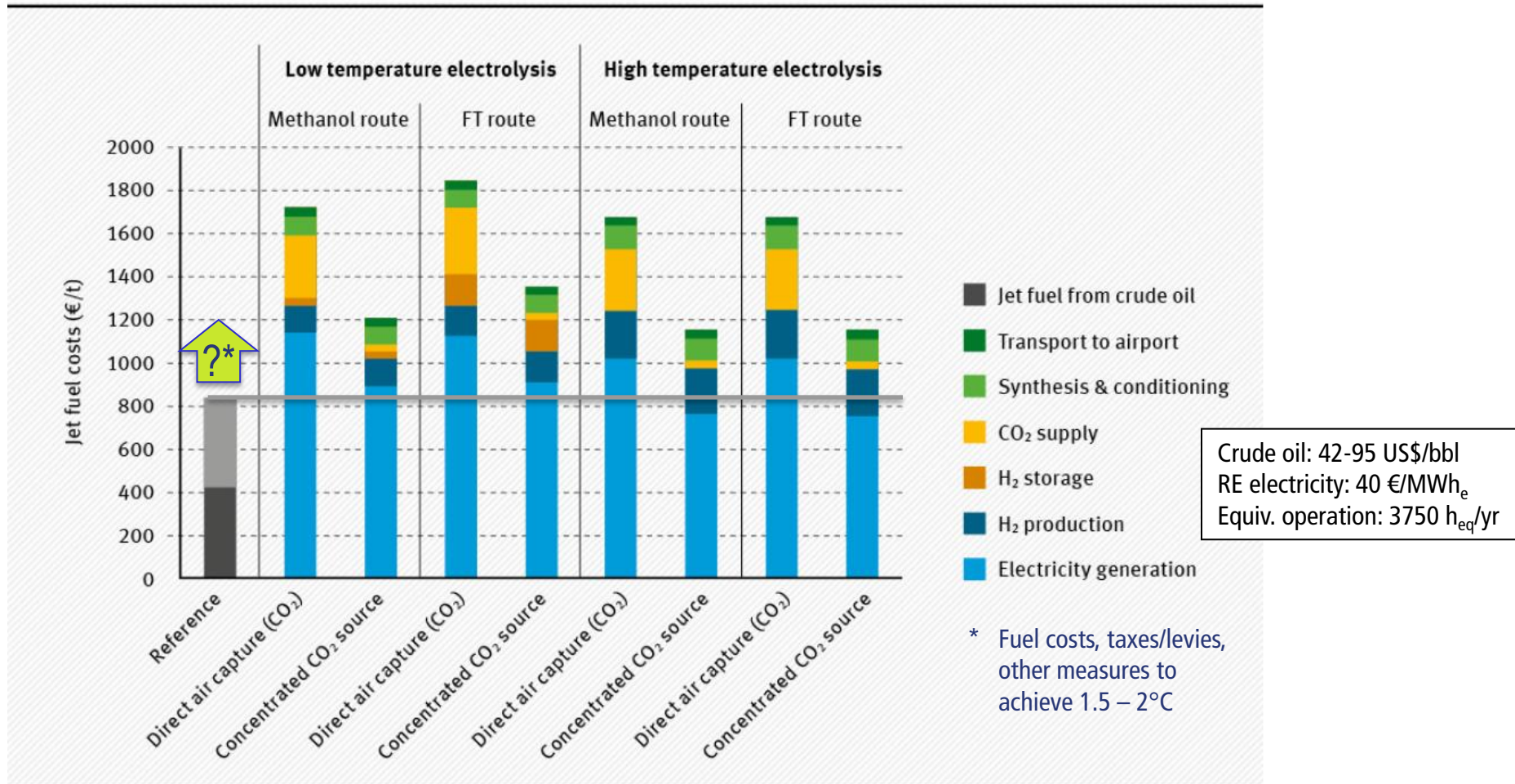
Economic Aspects

PtL production costs



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Jet fuel costs projected for future PtL plants in 2050 (jet fuel reference price: 42–95 US\$/bbl;
renewable electricity costs: 40 €/MWh_e; equivalent full-load period: 3750 h_{eq}/yr)



Source: LBST

- Aviation is a major future driver for climate-relevant emissions as long as aircrafts use fossil fuels in combustion engines.
- Energy crops are a dead end solution.
(competition with food; low conversion efficiency; huge water consumption)
- Call for a robust double strategy:
 - Evolutionary drop-in strategy for PtL jet fuel based on renewable electricity production
(renewable energy based; high conversion efficiency, low water consumption)
 - Reduction of high-altitude impacts
(hybridization/electrification; climate-optimal routes; rethink growth strategies)
- Under present market conditions PtL will not come by itself.

=> Supportive framework is needed, ideally competition-neutral



Thank you!

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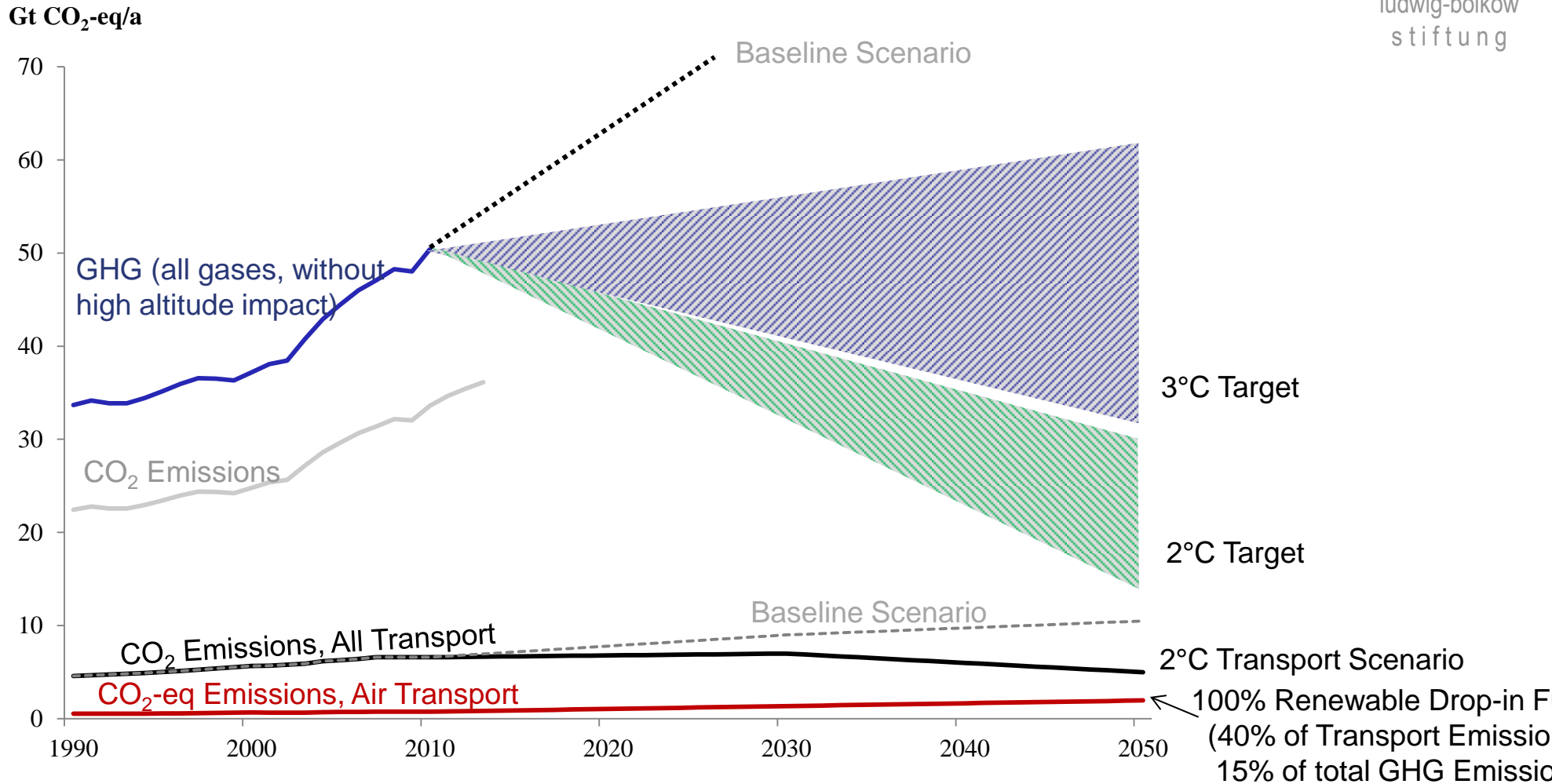


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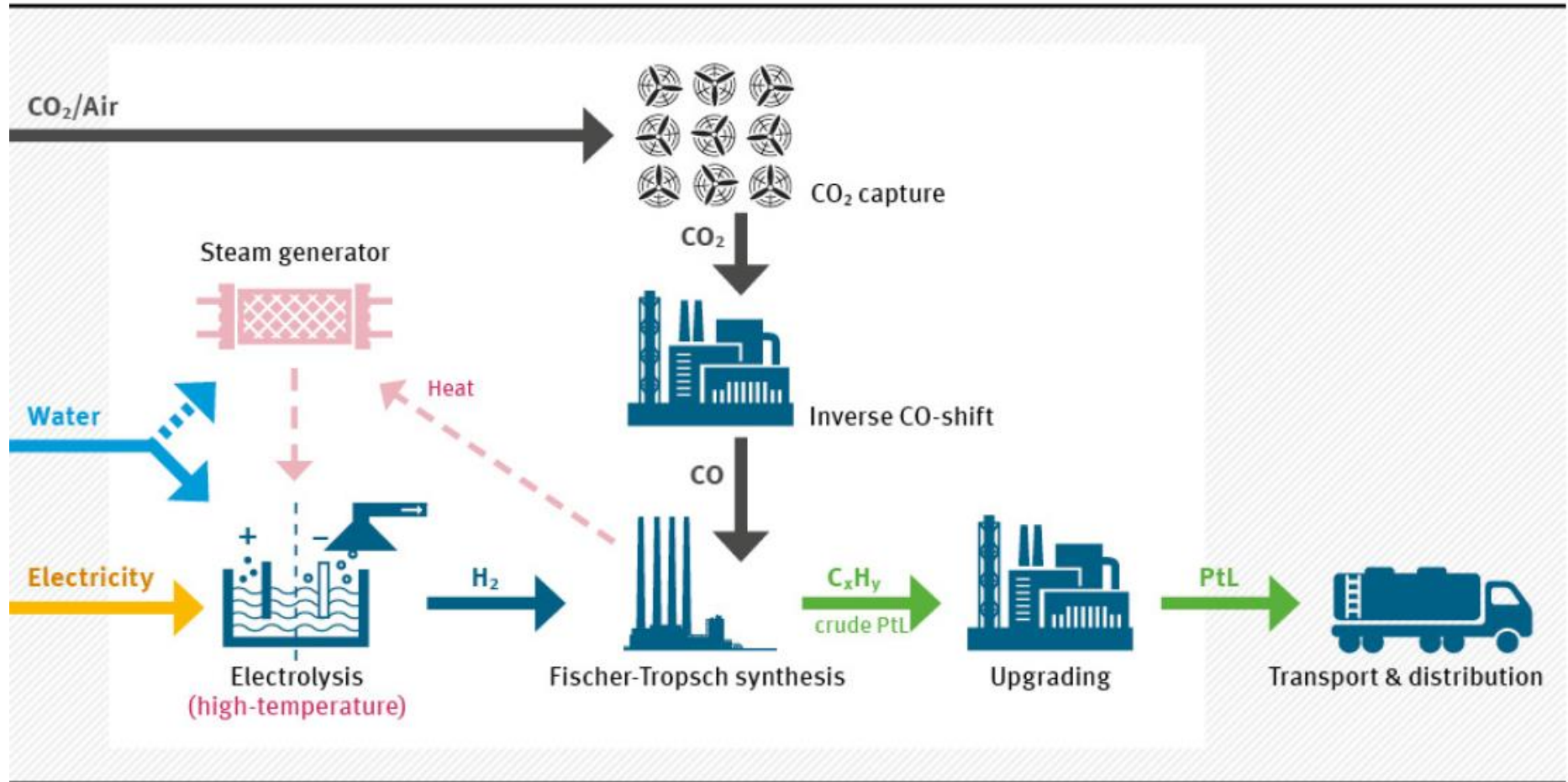


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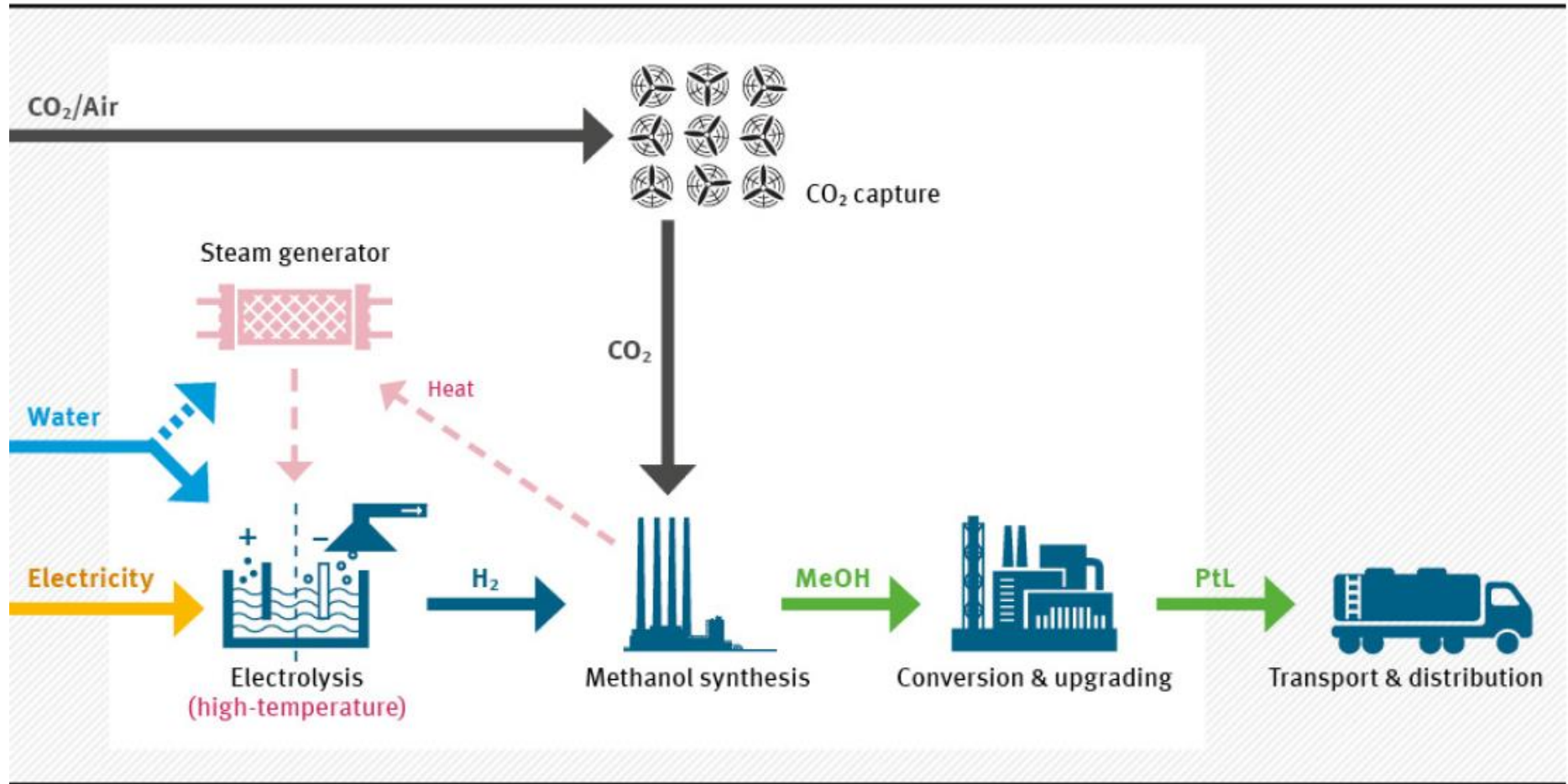
Simplified Emission Calculation Air Transport, LBST 2014

PtL production via Fischer-Tropsch pathway (high-temperature electrolysis optional)



Source: LBST

PtL production via methanol pathway (high-temperature electrolysis optional)



Source: LBST

Aviation CO₂ mitigation gap (without non-CO₂ effects)



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